

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name Minerals Technologies Inc.		2 Issuer's employer identification number (EIN) 25-1190717	
3 Name of contact for additional information Rick Honey	4 Telephone No. of contact 212-878-1831	5 Email address of contact rick.honey@mineralstech.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 622 Third Avenue 38th Floor		7 City, town, or post office, state, and Zip code of contact New York, NY 10017	
8 Date of action December 11, 2012		9 Classification and description Common Stock/ Two-For-One Stock Split	
10 CUSIP number 603158106	11 Serial number(s)	12 Ticker symbol MTX	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ On November 14, 2012 the Company announced a two-for-one stock split of the Company's common shares effective in the form of a 100% stock dividend. The record date for the stock split was November 27, 2012 and additional shares were distributed on December 11, 2012.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ This action's effect on the basis of one common share is to reduce the share basis by 50%.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ A two-for-one stock split reduced the basis in an underlying security by one half.

Part II Organizational Action (continued)

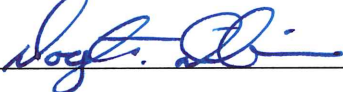
17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ IRC Section 305(a) and IRC Section 307(a)

18 Can any resulting loss be recognized? ▶ N/A

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ N/A

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶  Date ▶ Dec. 5, 2013

Print your name ▶ Douglas T. Dietrich Title ▶ Senior Vice President and CFO

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no.	